

Keynote Address

Chuck Caisley, Chief Customer Officer, KCP&L





EV Charging: Clean Charge Network



Chuck Caisley Chief Customer Officer





Time Magazine



This City May Soon Be the Best Place to Own an Electric Car

A huge plan is in the works to juice electric vehicle adoption.

TIME.COM





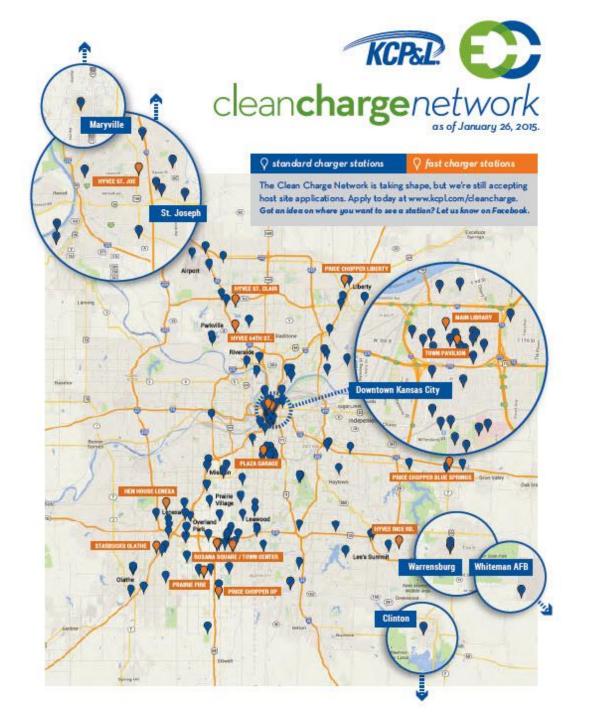
Clean Charge Network (CCN)



- Launched in January of 2015
- Planned 2,2000+ Level 2 charger ports plus
 20+ DC Fast Chargers
- Focus on publicly accessible, high population density / long dwell time areas, workplaces and geographic dispersion
- Establish one standard communications and payment platform
- Installed as utility infrastructure
- Currently the largest installed and operating utility-owned EV network in the US











CCN Goals

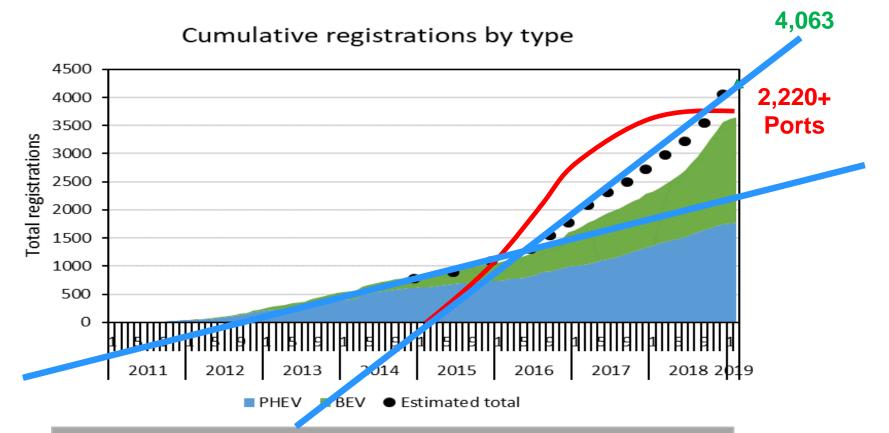
- If you build it, they will come: Eliminate range anxiety
 - Increase EV adoption rate
 - Support drivers without dedicated home charging
 - Enable long-distance travel
- Grow EV adoption
 - Educate customers
 - Drives economic and environmental benefits
 - Provides for stabilized rates for all customers
- Real data: Understand and influence grid impacts
 - Integrate with the utility grid
 - Analyze charging models/load shapes
 - Explore managed charging opportunities
- Develop customer solutions: Strategic/Beneficial Growth



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KCP&L EV Adoption

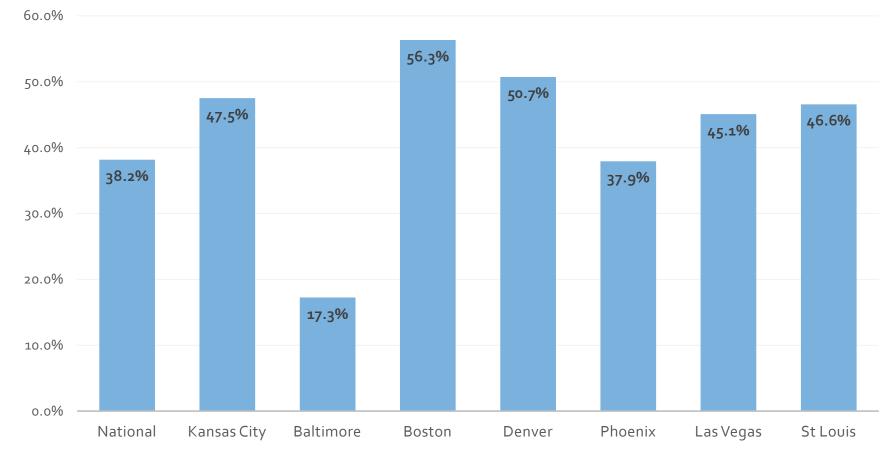


The PHEV and BEV wedges represent cumulative registrations, while the black dot represents the total vehicles estiamted to be in operation. They will differ due to vehicles that leave the fleet due to crashes and sales of used cars into and out of a region.



>>Year Over Year Sales Growth

CAGR 2015-2019: 70% +



YOY EV Sales Growth – 2017 to 2018



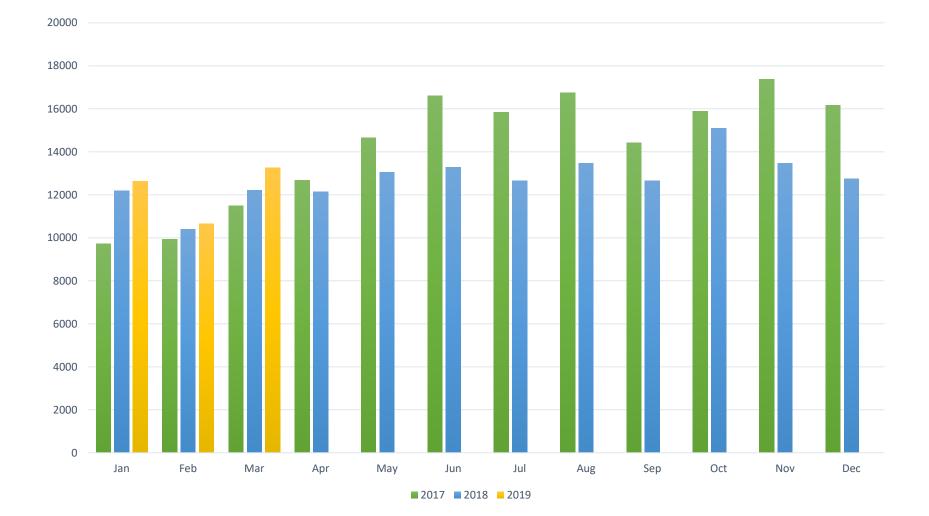


Kilowatt Hours





Charging Sessions Per Month







Impact of CCN Environmental Benefits

Environment

Lifetime

Here's how EV charging has helped:



You've avoided 1,414,722 kg greenhouse gas emissions



that's like planting 36,275

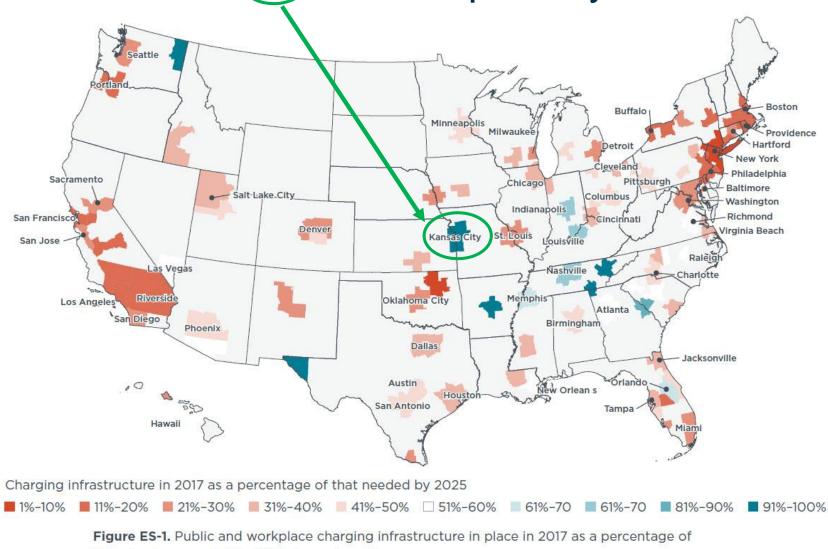
trees

and letting them grow for 10 years





KC Metro: #1 in the Top Thirty Metros



infrastructure needed by 2025 by metropolitan area





The KCP&L Corporate Jet





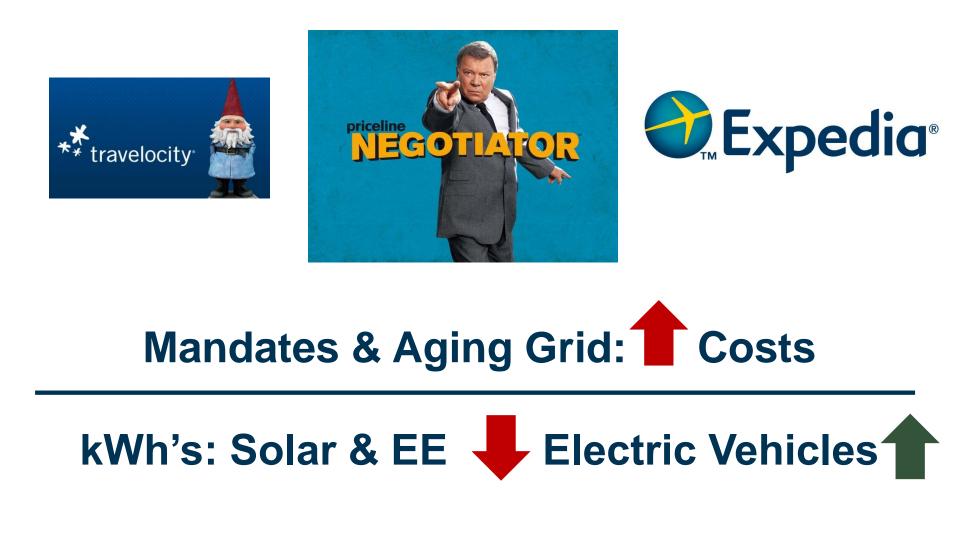
If Airlines Were Run Like the Electrical Grid







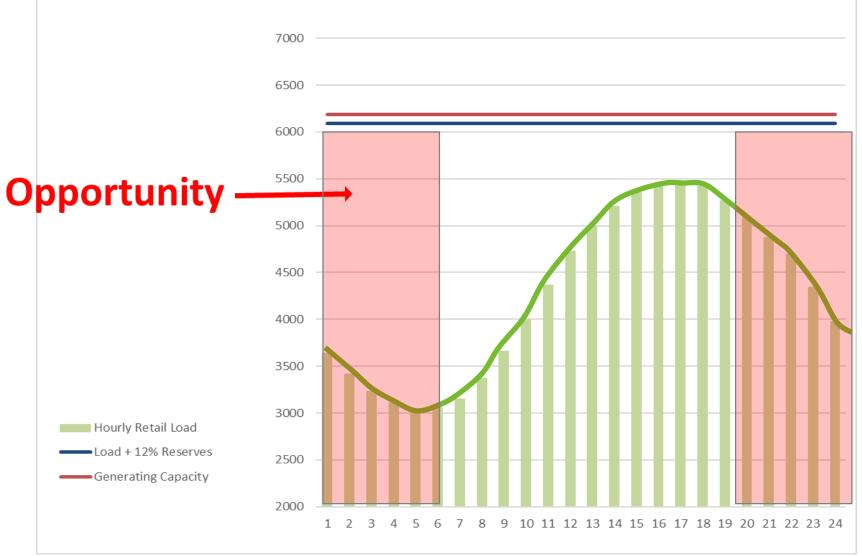
EV's Are the Priceline of the Grid







Grid Optimization Opportunity

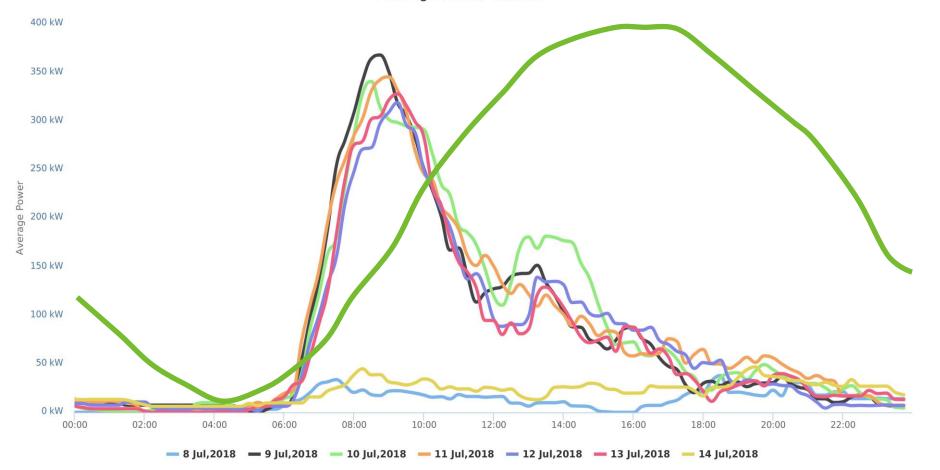






Workplace Charging Load Shape

Average Power Custom



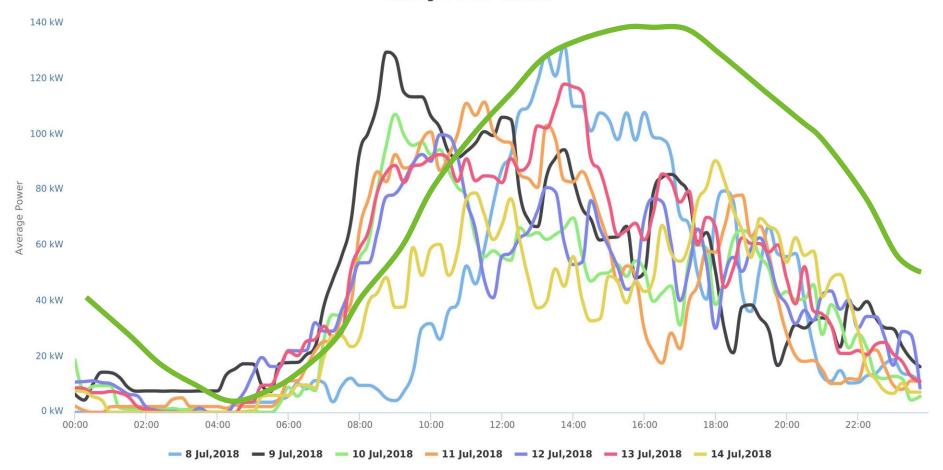


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Retail Charging Load Shape

Average Power Custom

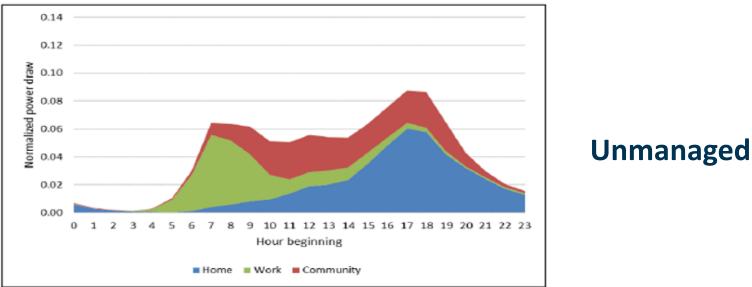


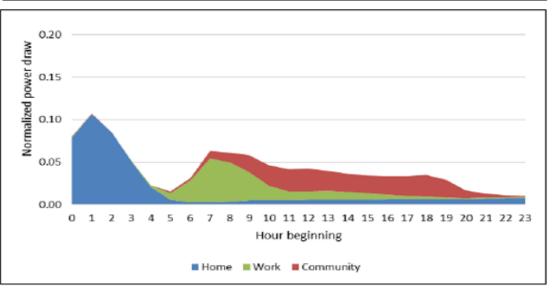


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Influencing Charging Pattern





Managed

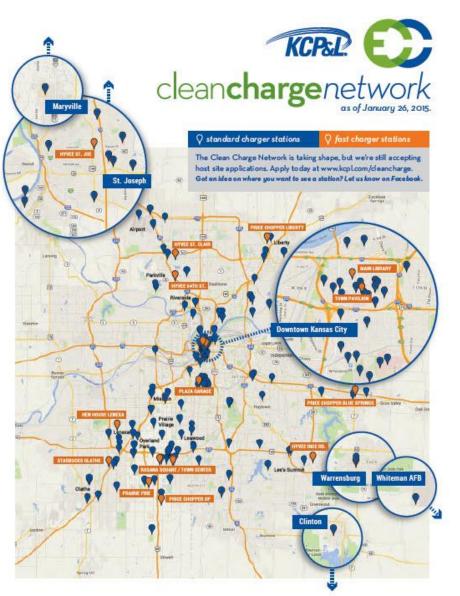


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Source: EPRI Ph 2 Analysis



Clean Charge Network (CCN) Benefits



Smart Electrification

Improved Environment

Economic Development

Customer Programs

Utility Cost and Infrastructure Advantages

Proactive Policymaking

